

## **COURSE ABSTRACT**

# BMC Helix ITSM – Change Management 19.x: Fundamentals Using (WBT)

#### **COURSE CODE**

» SPPT-CMUS-1902

#### **APPLICABLE VERSIONS**

» BMC Helix ITSM 9.0, 9.1, 18.05, 18.08 and 19.02

#### **DELIVERY METHOD** (\$)

» Web-based Training (WBT)

#### **COURSE DURATION** (§)

» 7 Hours

#### **PREREQUISITES**

» None

#### **Course Overview**

The BMC Helix ITSM - Change Management 19.x: Fundamentals Using (WBT) course introduces you to Change Management concepts, features and functionality. Students learn how to perform various tasks from the perspectives of a Release Coordinator, Change Coordinator, Change Manager and Specialist.

**NOTE:** The content of this course is focused on using Change Management with mid-tier consoles. To learn how use Change Management using the Smart IT console, BMC recommends that you take the *BMC Helix ITSM – Smart IT 19.x: Fundamentals Using (WBT)* course.

### **Target Audience**

- » Change Manager
- » Change Coordinator
- » Release Coordinator
- » Specialist

## **Learner Objectives**

- » Describe the Change Management process flow/lifecycle and the Change Request lifecycle
- » Discuss the roles, responsibilities, permissions, and terminology used in Change Management
- » Describe how to access the IT Home page and identify its features and functionality
- » Describe and identify the functional areas of the Change Console and the Change form
- » Understand the Release Administrator and Customer Representative roles in the Change Management process flow/lifecycle
- » Examine the responsibilities and permissions for the following roles in the Change Management and Change Request lifecycle:
  - Change Coordinator
  - Change Manager
  - Release Coordinator
  - Specialist
- » Explain how to create, assign, review, and close change requests
- » Explain how to approve or reject a change request as an IT staff member and as a non-IT staff member
- » Describe the Release Management process
- » Explain how to create a release and a manifest
- » Explain how to implement and close tasks
- » Discuss various supplemental features such as KPI and ROI functionality, updating user profile, and creating reminders and broadcasts
- » Explain how to create, assign, review, and close change requests





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#### **COURSE ACTIVITIES**

- » Presentations
- » Quizzes
- » Simulations

#### **BMC HELIX ITSM LEARNING PATH**

» http://www.bmc.com/education/courses/edu-lp-remedy-service-mgmt-training.html

#### ACCREDITATION AND CERTIFICATION PATHS (\$)

» This course is part of the BMC Helix ITSM Accreditation Path

#### **DISCOUNT OPTIONS** (§)

- » Have multiple students? Contact us to discuss hosting a private class for your organization
- » Contact us for additional information (\$)

#### Course Modules

# Module 1: BMC Change Management: Concepts

- » Discuss the purpose, goals, and objectives of BMC Change Management
- » Discuss various terms and concepts used in BMC Change Management
- » List various roles related to BMC Change Management
- » Describe various procedures involved in the Change Management Process Flow
- » Discuss the Change Request Lifecycle

## Module 2: BMC Change Management: For Change Coordinators

- » List the responsibilities of the Change Coordinator role
- » List the permissions for Change Coordinators
- » Explain the Change Management process flow
- » Highlight the procedures undertaken by a Change Coordinator

# **Module 3: BMC Change Management: For Change Managers**

- » Identify the responsibilities of Change Manager
- » Identify the role of Change Manager in the Change Request lifecycle
- » List the permissions for the Change Manager role

## Module 4: BMC Change Management: For Release Coordinators

- » Define Release Management
- » Explain the various Release Management terms
- » Define risk mitigation by Release Management
- » Describe the ITIL Release cycle
- » Explain the Release Management Process flow
- » Explore the Release Management lifecycle stages
- » Describe the Release Process Flow Status
- » Explain a Release Lifecycle Automation with a use case

# Module 5: BMC Change Management: For Specialists

- » Identify the responsibilities of Specialist
- » Explain the role of Specialist in the Change Request lifecycle
- » List the permissions for the Specialist role

## Module 6: BMC Change Management: Supplemental Features

- » Discuss KPI and ROI flashboards
- » Describe how to view and update personal profile
- » Explain how to set notification preferences
- » Explain how to specify Change Management application preferences
- » Explain how to view and create broadcast messages
- » Describe how to create reminders

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