ABSTRACT

CONTROL-M SaaS

Control-M SaaS: Education Subscription

Subscription Code: CTLM-ESS-SUBS-CSES

Modality
- Web-based Training (WBT)

Target Audience
- Operators
- Schedulers
- Administrators

Subscription Overview

Control-M SaaS is an innovative offering based on the market-leading BMC Control-M Application Workflow Automation solution for multi-cloud workload orchestration.

The content of this online education subscription will walk you through the essentials of Control-M SaaS and their benefits, introduce you to Control-M SaaS, focusing on key tasks and activities to successfully operate and configure Control-M SaaS, for example; planning and monitoring workflows. The content also includes interactive sessions and demonstrations or simulations to experience the user interface.

Note: BMC Helix Control-M is now known as Control-M SaaS.

Note: This content is part of an annual subscription and is regularly updated and changed, without notice, based on product updates, improvements, and additions. During the duration of the subscription, users will have access to the latest content without incurring additional fees or being subject to additional registrations.

Learning Objectives

- Explain the essentials of Cloud and benefits of SaaS
- Describe Control-M SaaS
- Plan and monitor workflows in Control-M SaaS
- Configure system settings and workflow governance in Control-M SaaS
- Define and monitor File Transfers
- Use Automation API for Control-M SaaS
- Use and configure Control-M SaaS Application Integrator
- Use User and Role Authorizations
- Use User Advanced Site Standards
- Describe and use viewpoints and historical viewpoints in Control-M SaaS
- Perform basic administrative tasks in Control-M SaaS
- Explain and create a plug-in in Control-M SaaS
- Describe and create a regular calendar in Control-M SaaS
- Explain a Cyclic Job and Create a Cyclic Job Workflow in Control-M SaaS
- Describe and create a Rule-based Calendar in Control-M SaaS
- Describe and create a Periodic Calendar in Control-M SaaS
- Describe, add, and use Variables in Control-M SaaS
- Describe and define If-Actions in Control-M SaaS

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- Explain and create SMART Folders in Control-M SaaS
- Explain and create Resource Pools in Control-M SaaS
- Install Agents on Linux and Windows in Control-M SaaS
- Monitor Services in Control-M SaaS

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Offerings

Course Name	Description/Abstract	Release Date (MM/YY)	Duration (Minutes/Hours /Days)	Delivery Method (WBT)
Control-M 22: Overview (WBT)	This web-based training introduces learners to Control-M, BMC's workload automation and orchestration solution. It covers key features, capabilities, and architecture for both Self-Hosted (On-Prem) and Control-M SaaS, as well as different Domains and key terminology differences. The course also explains various roles and responsibilities in Control-M.	11/25	30 minutes	WBT
Control-M 22: Concepts for Operators and Schedulers (WBT)	This web-based training provides an overview of essential Control-M concepts. Learners will understand Workspaces, Jobs, and Folders, explore SMART Folders and scheduling options, and learn how Viewpoints and Alerts support effective workflow monitoring and management.	11/25	1 Hour	WBT
BMC Certified Associate: Control-M SaaS for Schedulers Online Exam	The BMC Certified Associate: Helix Control-M for Schedulers Online Exam will validate the technical competencies needed to successfully schedule and manage jobs in the Control-M SaaS environment.	12/25	2 Hours	CERT
Control-M SaaS: Using Managed File Transfer (WBT)	This course introduces you to Control-M SaaS Managed File Transfer and provides guidance on how to work with Managed File Transfer. This course will also focus on file transfer jobs and the relevant parameters. It will also cover content on monitoring file transfer jobs. Demonstrations will illustrate how to perform the steps related to installing the Managed File Transfer plug-in, defining file transfer jobs, and monitoring file transfers.	02/26	1 Hour	WBT
Control-M SaaS: Concepts for Administrators (WBT)	This web-based course introduces the core concepts of Control-M SaaS for administrators. Learners will explore the SaaS architecture, multi-tenant data privacy model, and the role of the Control-M Administrator. The course covers Control-M Agents— including features, installation on Linux and Windows, post-installation tasks, and uninstallation—along with Plug-ins, job definitions, Connection Profiles, and key interface areas such as the Get Started menu and Agents tab.	02/26	1 Hour	WBT

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Control-M SaaS: Using Jett - GenAI Advisor (WBT)	This web-based course introduces Jett, enabling users to interact with workflows using natural language and gain faster, context-aware operational insights. Learners discover how Jett supports planning, monitoring, and operations while enforcing security, role-based access, and human-in-the-loop decision-making.	04/26	1 Hour	WBT
Control-M SaaS: Fundamentals Operating (WBT)	This course introduces learners to the concepts of Control-M SaaS, monitor your business workflows, and define job workflow.	04/26	4 Hours	WBT
Control-M SaaS: Fundamentals Scheduling (WBT)	This course will explore features and functionality found in the Control-M SaaS. Furthermore, you will learn to create, schedule, and manage job processing using the Planning domain.	04/26	6 Hours	WBT
Control-M SaaS: Configuring Managed File Transfer (WBT)	This web-based training enables learners to perform tasks related to configuring Managed File Transfer (MFT) such as configuring the MFT Client and Server, configuring the File Transfer Server with LDAP or Local Authentication, using SSH Keys, and working with PGP templates. It also introduces the various Managed File Transfer Client and Managed File Transfer Server parameters required to configure Managed File Transfer.	05/26	1 Hour	WBT

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Control-M SaaS: Using Regular Calendar (WBT)	This course explains about Regular Calendar and demonstrates creating a Regular Calendar.	10/23	15 Minutes	WBT
Control-M SaaS: Using Cyclic Jobs (WBT)	This course explains Cyclic Jobs and demonstrates creating a Cyclic Jobs Workflow	10/23	20 Minutes	WBT
Control-M SaaS: Using Rule-Based Calendar (WBT)	This course explains about Rule-Based Calendar and demonstrates creating a Rule-Based Calendar. It also presents a scenario and provides instructions to perform tasks on a Sandbox.	12/23	15 Minutes	WBT
Control-M SaaS: Using Periodic Calendar (WBT)	This course explains about Periodic Calendar and demonstrates creating a Periodic Calendar.	01/24	15 Minutes	WBT
Control-M SaaS: Using Notifications (WBT)	This course explains the purpose of notifications, including before-job completion notifications and after-job completion notifications, with examples	01/24	15 Minutes	WBT

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Control-M SaaS: Configuring Automation API (WBT)	This course introduces Control-M SaaS Automation API and Control-M SaaS Automation API CLI.	05/23	15 Minutes	WBT
Control-M SaaS: Using If-Actions (WBT)	This course explains the purpose of If-Actions, including If triggers, with examples.	04/24	15 Minutes	WBT
Control-M SaaS: Using Resource Pools (WBT)	This course will help us learn the purpose of the Control-M SaaS Resource Pools and also show the steps to create a Resource Pool.	04/24	15 Minutes	WBT
Control-M SaaS: Using Variables (WBT)	This course introduces variables, describes the purpose of the variables, and explains the various types of variables.	05/24	15 Minutes	WBT
Control-M SaaS: Using Lock Resources (WBT)	This course will help learn the purpose of the Control-M SaaS Lock Resources and also show the steps to add a Lock Resource.	06/24	15 Minutes	WBT
Control-M SaaS: Fundamentals Monitoring Services (WBT)	This web-based training introduces learners to Services in Control-M SaaS. It also covers various tasks that can be performed in a service, such as updating its deadline, fixing jobs, and viewing its history. It will also display the steps to view alerts generated by a service.	08/25	30 minutes	WBT
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Control-M SaaS: Automation API Concepts (WBT)	This course introduces Automation API for Control-M SaaS. Addresses setting up Automation API, defining Authorizations, and using Services.	01/21	35 mins	WBT

Discount Options

Have multiple students? Contact us to discuss hosting a private class for your organization.

Contact us for additional information

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