

Control-M SaaS: Using Managed File Transfer (WBT)

[Learning Path >](#)

Course Code: AUTO-CSUM-2025

Modality

Web-based Training (WBT)

Duration

1 Hour

Applicable Versions

Control-M SaaS
9.0.22.000

Target Audience

Schedulers

Course Overview

Control-M SaaS is a workload automation solution that enables you to automate and schedule your business workflows across various platforms. It helps you to control various processes, called jobs, in an automatic and organized way.

Note: BMC Helix Control-M is now known as Control-M SaaS.

This course introduces you to Control-M SaaS Managed File Transfer and provides guidance on how to work with Managed File Transfer. This course will also focus on file transfer jobs and the relevant parameters. It will also cover content on monitoring file transfer jobs. Demonstrations will illustrate how to perform the steps related to installing the Managed File Transfer plug-in, defining file transfer jobs, and monitoring file transfers.

Note: In addition to English, the textual content of this course is available in French, German, Italian, Japanese, Korean, Portuguese (Brazil), Simplified Chinese, and Spanish (Mexico).

Prerequisites

- Control-M Overview (WBT)
- Control-M 22: Concepts for Operators and Schedulers (WBT)

Recommended Trainings

- N/A

Learning Objectives

- Describe:
 - Agents
 - Plug-Ins
 - Connection Profiles
 - Centralized Connection Profiles
 - Control-M Managed File Transfer (MFT)
- Install the Managed File Transfer plug-in
- Describe Connection Profile Manual Settings
- Explain Connection Profiles Additional Settings
- Configure Connection Profiles for Control-M SaaS MFT Plug-ins
- Describe File Transfer Jobs
- Define File Transfer Jobs
- List File Transfer Options
- Explain File Transfer Job Advanced Parameters
- Monitor File Transfers
- Search for a File Transfer
- Locate a File Transfer
- Show File Transfers for a Selected Job from a Viewpoint

Course Lessons

Lesson 1: Control-M SaaS Managed File Transfer Overview

- Describe:
 - Agents
 - Plug-Ins
 - Connection Profiles
 - Centralized Connection Profiles
 - Control-M Managed File Transfer (MFT)
- Install the Managed File Transfer plug-in

Lesson 2: Working with Managed File Transfer

- Describe Connection Profile Manual Settings
- Explain Connection Profiles Additional Settings
- Configure Connection Profiles for Control-M SaaS MFT Plug-ins

Lesson 3: File Transfer Jobs

- Describe File Transfer Jobs
- Define File Transfer Jobs
- List Transfer Options
- Explain the following File Transfer Job Advanced Parameters:
 - File Transfer Optional Attributes
 - General Attributes
 - Command Attributes
 - SFTP Attributes
 - Destination Filename Attributes

Lesson 4: Monitoring File Transfers

- Monitor File Transfers
- Search for a File Transfer
- Locate a File Transfer
- Show File Transfers for a Selected Job from a Viewpoint